



STEREOTAXIS™
Pioneering Endovascular Robotics

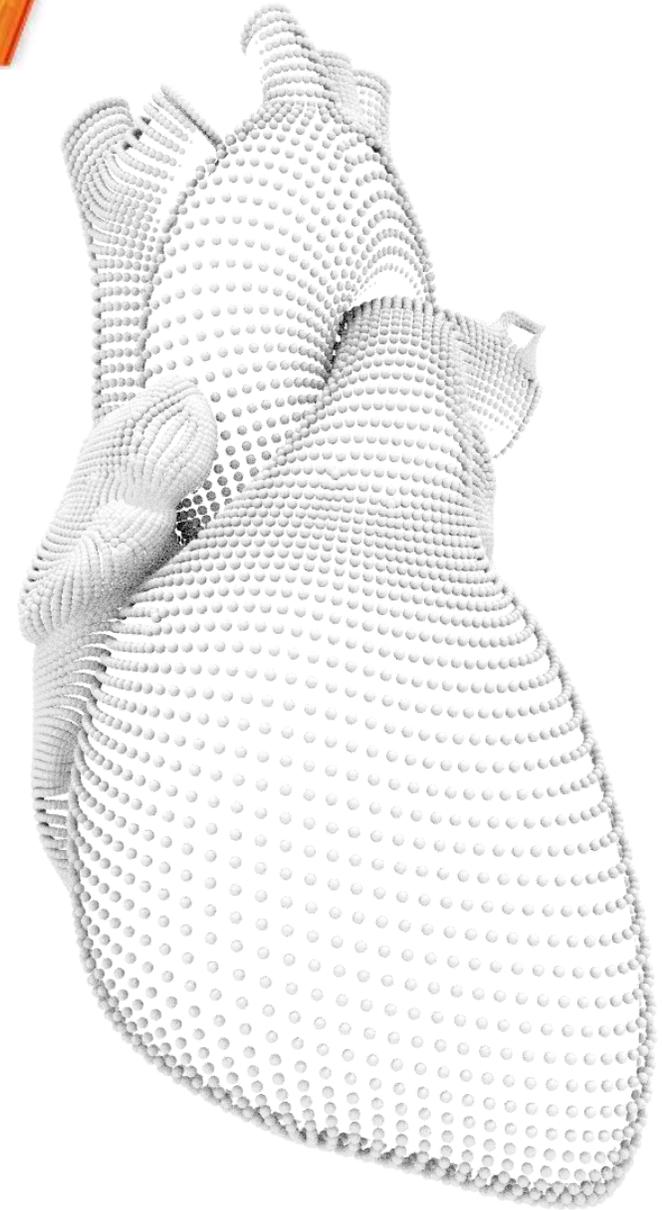
INVESTOR PRESENTATION

GENESIS
Robotic Magnetic Navigation



FORWARD LOOKING STATEMENT

During the course of this presentation, the Company may make projections and other forward-looking statements regarding future events or the future financial performance of the Company, including without limitation, statements regarding future operating results, growth opportunities and other statements that refer to Stereotaxis' plans, prospects, expectations, strategies, intentions and beliefs. These statements are subject to many risks and uncertainties that could cause actual results to differ materially from expectations. For a detailed discussion of risks and uncertainties that affect the Company's business and qualify the forward-looking statements made in this presentation, we refer you to the Company's periodic and other public filings filed with the SEC, including the most recently filed Forms 8-K, 10-Q and 10-K. The Company's projections and forward-looking statements are based on factors that are subject to change and therefore these statements speak only as of the date they are given. The Company assumes no obligation to update any projections or forward-looking statements. This presentation shall not constitute an offer to sell or the solicitation of an offer to buy any securities. Such an offer or solicitation, if made, will only be made pursuant to an offering memorandum and definitive subscription documents.



STEREOTAXIS OVERVIEW

Global Leader & Pioneer of Endovascular Surgical Robotics



Highly Differentiated Technology

Unique robotic solution for minimally invasive endovascular surgery

Leadership In Large Market

Only robotic technology in \$8B+ electrophysiology market; Annual TAM >\$10B

Global Commercial Presence

150,000+ patients treated
100+ systems installed
20+ countries

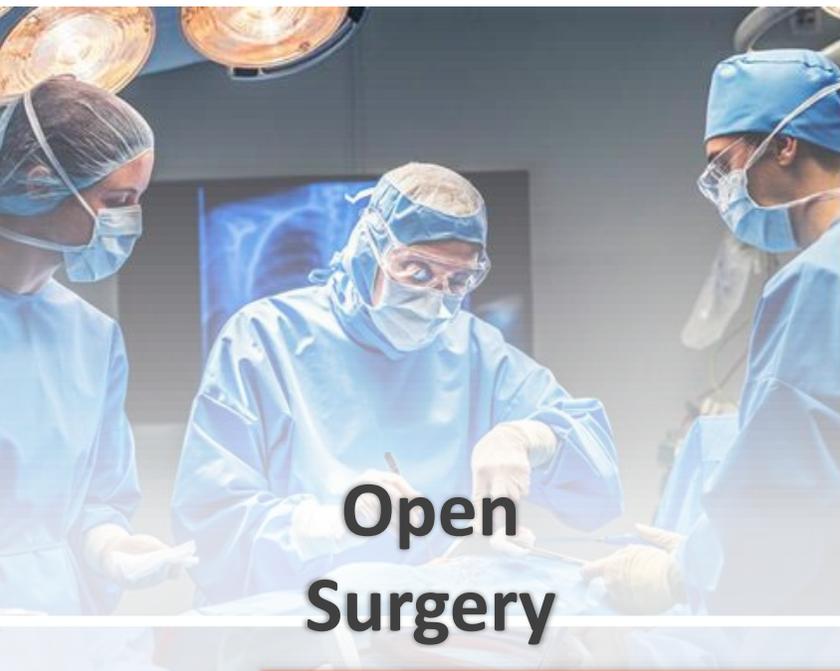
Robust Clinical Value

500+ publications
Robust real-world value

Solid Financial Foundation

\$10M+ cash & no debt
Operations near breakeven

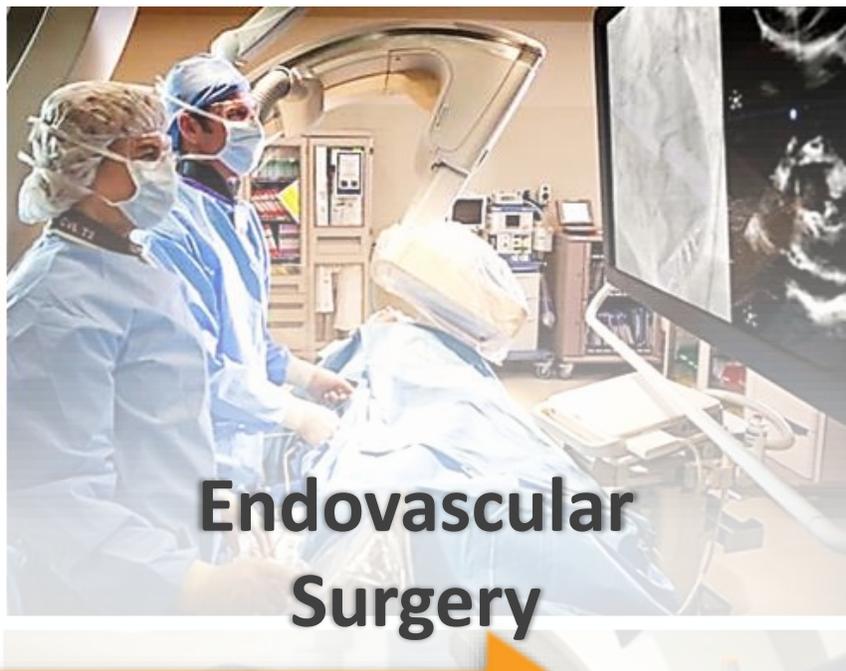
FOCUSED ON ENDOVASCULAR



**Open
Surgery**



**Laparoscopic
Surgery**



**Endovascular
Surgery**

Surgical Progress: Less Invasive. Less Risk. Improved Patient Care. Expanded Access to Care.



ROBOTICS TRANSFORMING SURGERY



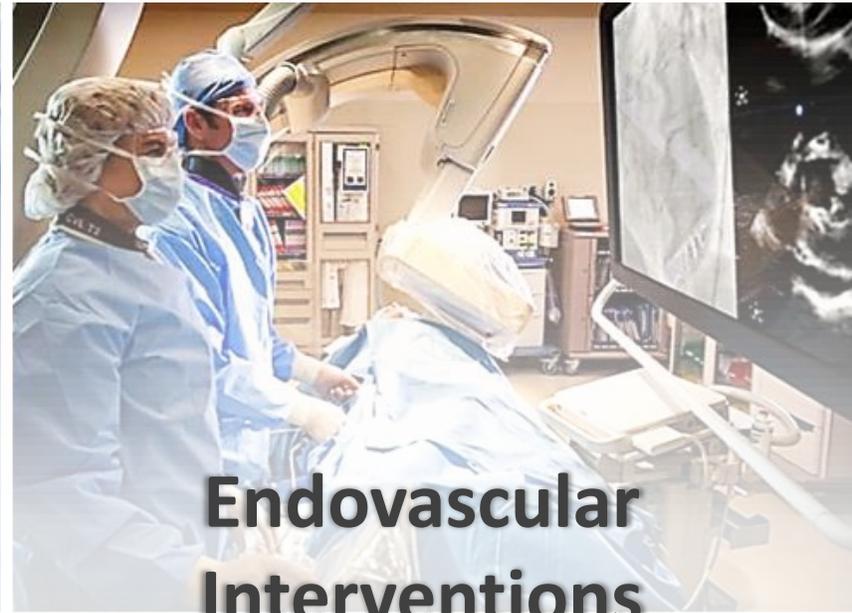
Open Surgery

>2,000 Installed Robots
>500,000 Robotic Procedures/Year



Laparoscopic Surgery

>10,000 Installed Robots
>2,500,000 Robotic Procedures/Year



Endovascular Interventions

100 Installed Robots
<10,000 Robotic Procedures/Year



Endovascular Robotics' time is now!

UNMET NEEDS WE ADDRESS

Traditional Endovascular Surgery is Widely Utilized Yet Entails Inherent Limitations, Challenges & Risks:

1

Limited Precision, Stability & Reach

Manipulation of the tip of a manual catheter relies on force being translated the length of the catheter

2

Rigid Catheter

Required rigidity of a manual catheter with inherent safety risks for patients

3

Radiation Exposure

Reliance on fluoroscopy for visualization places patients, physicians and staff at risk

4

Complex Procedures

Procedures require extensive training and outcomes are operator dependent



ROBOTIC MAGNETIC NAVIGATION



Direct catheter tip control using magnetic fields enables:

- 1mm Precision
- Tip Stability
- Extended Reach
- Atraumatic Catheter
- Radiation Protection
- Intuitive Navigation

Robotic Magnetic Navigation System

External computer controlled permanent magnets create a magnetic field within which a catheter with a magnetic tip can be precisely controlled.

Disposable & Magnetic Catheter

A disposable device advances and retracts a catheter with a magnetic tip.

Physician Cockpit

Physician sits at a computer control station, views procedure data on a large HD monitor, and uses a mouse/joystick to operate.

IMPROVED OUTCOMES

72%

Fewer Major Complications

6-8%

Improved ST & LT Efficacy

36%

Less Radiation Exposure



ROBOTIC BENEFITS: PHYSICIANS

OCCUPATIONAL SAFETY

Risk of the Manual Cath Lab:

85%

Left vs Right Sided
Brain Tumors



50%

Cataracts



49%

Orthopedic Injury



2.9X

Increased Infertility



Operate Seated, Unscrubbed & Outside Radiation
Enhance and Extend Your Career



PILOT THE PROCEDURE

Benefits of Robotic Cath Lab:



Cognitive Skill Elevated

Enhanced environment and information display



Full Control

Control over the entire procedure at
the physician's fingertips



Democratization of Skill

Reduced reliance on hand skill
with focus on therapy

ROBOTIC BENEFITS: HOSPITALS & PAYORS

ARRHYTHMIAS

Widespread



1 in 4 Lifetime Risk of AF
>10-15% Prevalence in Elderly

Undertreated



Demographics: Age & Obesity
Improved Diagnostic Technology

Growing



Poor Anticoagulant Compliance
>30% Undiagnosed AF in Risk Population

Profitable



Highly Reimbursed Procedure
Attractive Patient Demographic



GROWTH

Expand Treatment to Underserved Patients
Attract Referrals and Patients



REDUCED RISK

Reduced Adverse Events
Reduced Occupational Risks



IMPROVED EFFICIENCY

Lab Staffing Efficiency & Independence
Faster Complex Procedure Times

GLOBAL PRESENCE & IMPACT



100+ Hospitals



150,000+ Patients



500+ Publications





Innovation Driving Growth

Key Strategic Transformations

1

Highly Accessible Robot

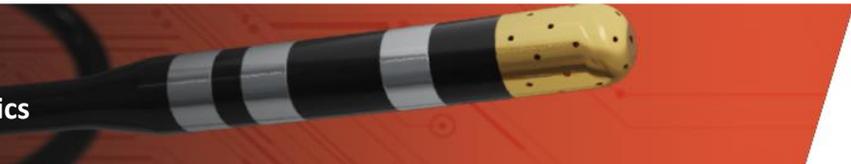
Make Robotics Easily Accessible Without Construction



2

Attractive Razorblade Model

Robust Ecosystem of EP Catheters With Robotics



3

Multi-Specialty Platform Robot

Robotics Should Benefit Various Indications & Specialties



4

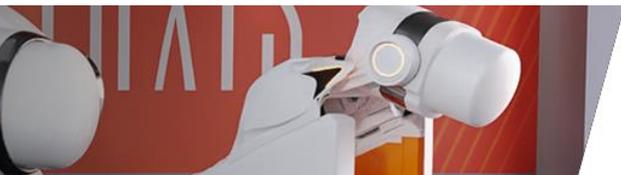
Digital Surgery

Building Incremental Realm of Digital Value to Robotics



INNOVATION DRIVING GROWTH

Primary Growth Drivers:



Robot System Sales

Shift From Construction Process to Weekend Installation
5,000+ Electrophysiology Labs & 10,000+ Interventional Labs



Increased EP Disposable Revenue

Shift From a Single Disposable to a Portfolio of Catheters
5x Increase in Revenue Per Procedure & Opportunity >\$5,000 Per Procedure



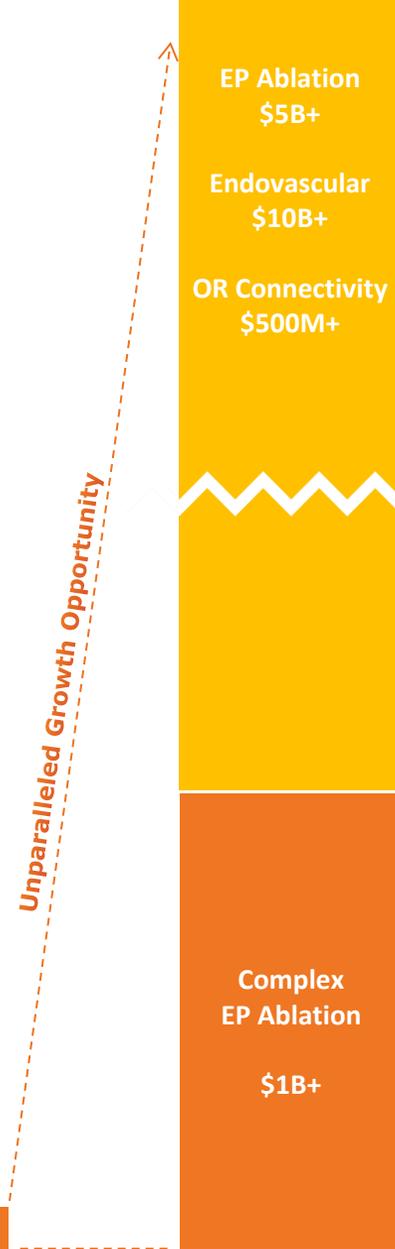
Growing Addressable Endovascular Markets

Shift From Single-Procedure to Multi-Indication Platform Robot
\$10B+ TAM with Multiple Multi-Billion Dollar Endovascular Markets Addressed



Operating Room Connectivity & AI

Synergistic Venture Advancing Connectivity & AI to the Operating Room
\$500M+ TAM with Attractive SaaS Business Model



BUILDING A RAZORBLADE BUSINESS

AP Map-iT[®]



EMAGIN



MAGiC



FINANCIAL PRUDENCE

LISTED
NYSE AMERICAN

STXS
LISTED
NYSE AMERICAN

STRENGTH



NEW YORK STOCK EXCHANGE

Robust Existing Business

- Significant Recurring Revenue
- Low Cash Utilization
- New York Stock Exchange Listing

Clean Balance Sheet

- \$10M+ Cash and No Debt
- Investments by High-Quality Institutional Healthcare Funds



THANK YOU!



Innovative Technology

- Highly Differentiated Approach for Endovascular Surgery
- Global Leadership in Endovascular Robotics



Proven Clinical Value

- Enables Therapy and Improves Patient Outcomes
- Extensive Real-World Clinical Validation



Solid Foundation

- Financial Prudence: Clean Balance Sheet & Near Breakeven
- Aligned Board, Management and Shareholders



Strong Growth Drivers

- Large Growing Existing and Future Markets
- Pipeline of Significant Innovation

